NOVONIX' Mike O'Kronley Featured in Fastmarkets Interview

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NOVONIX CEO Mike O'Kronley spoke with Rachel McGuire, a Fastmarkets author and price reporter, about U.S. graphite supply and its continued exposure to China.

The interview examines challenges and policy issues for the U.S. graphite industry from Mike's perspective, including:

- China's role in global natural and synthetic graphite production
- The risks of potential restrictions on Chinese graphite exports
- Limited synthetic graphite capacity outside China and the economics of domestic production
- Policy measures that could support U.S. producers, including Section 232 tariffs and price floors

Read the full interview here: https://fastmarkets.com/insights/us-graphite-supply-exposed-to-china-despite-diversification-push/