# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 6-K

## REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of April, 2024

001-41208 (Commission File Number)

## **NOVONIX LIMITED**

(Translation of registrant's name into English)

Level 38
71 Eagle Street
Brisbane, QLD 4000 Australia
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F. Form 20-F $\boxtimes$ Form 40-F $\square$
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): □
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): □

#### **EXHIBIT INDEX**

## **Exhibit No. Description**

Exhibit 99.1 Appendix 3Z (Final Director's Interest Notice) filed April 18, 2024
Exhibit 99.2 Appendix 3G (Notification of issue, conversion or payment up of unquoted equity securities) dated

April 18, 2024

Exhibit 99.3 Appendix 2A (Application for quotation of securities) dated April 18, 2024
Exhibit 99.4 Appendix 2A (Application for quotation of securities) dated April 19, 2024

## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

## NOVONIX LIMITED

By: /s/ Dr. John Christopher Burns Dr. John Christopher Burns Chief Executive Officer

Date: April 19, 2024

EXHIBIT 99.1

Rule 3.19A.3

## Appendix 3Z

## **Final Director's Interest Notice**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	NOVONIX LIMITED
ABN 5	54 157 690 830

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	ANDREW LIVERIS
Date of last notice	21 SEPTEMBER 2023
Date that director ceased to be director	17 APRIL 2024

#### Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities	
5,135,995 ordinary shares	
9,000,000 options over ordinary shares	

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+	See	chapter	19	tor	defined	terms.

11/3/2002

Appendix 3Z Page 1

## Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
Note: Provide details of the circumstances giving rise to the relevant interest	
Interests in shares are held by Mutual Trust Pty Ltd	
who manage Mr Liveris' investment.	4,132,794 ordinary shares (Mutual Trust Pty Ltd)
Interests in options over ordinary shares are held by	
Lapana Pty Ltd, a company that Mr Liveris is a	
director and shareholder.	360,000 ordinary shares (Lapana Pty Ltd)

## Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

<sup>+</sup> See chapter 19 for defined terms.

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## **EXHIBIT 99.2**

**Announcement Summary** 

**Entity name** 

**NOVONIX LIMITED** 

Date of this announcement

Thursday April 18, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

Total number of ASX +security +securities to be

code Security description issued/transferred Issue date

NVXAD PERFORMANCE RIGHTS 17,195 18/04/2024

Refer to next page for full details of the announcement

Appendix 3G - Notification of issue, conversion or payment up of unquoted equity securities



## Part 1 - Entity and announcement details

## 1.1 Name of entity

NOVONIX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACNI

157690830

#### 1.3 ASX issuer code

NVX

## 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

18/4/2024

Appendix 3G - Notification of issue, conversion or payment up of unquoted equity securities



#### Part 2 - Issue details

## 2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which: has an existing ASX security code ("existing class")

Appendix 3G - Notification of issue, conversion or payment up of unquoted equity securities



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +securit	y code and	description
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**NVXAD: PERFORMANCE RIGHTS** 

Date the +securities the subject of this notification were issued

18/4/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02572548-2A1400747

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

17,195

Appendix 3G - Notification of issue, conversion or payment up of unquoted equity securities



#### Part 4 - +Securities on issue

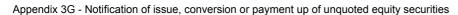
## Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

## 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

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ASX +security code and description	Total number of +securities on issue
NVX : ORDINARY FULLY PAID	488,869,632
4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)	
ASX +security code and description	Total number of +securities on issue
NVXAD : PERFORMANCE RIGHTS	19,397,886
NVXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	28,200,001
NVXAL : CONVERTIBLE NOTES	45,221,586

Appendix 3G - Notification of issue, conversion or payment up of unquoted equity securities





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13

Appendix 3G - Notification of issue, conversion or payment up of unquoted equity securities



## **EXHIBIT 99.3**

**Announcement Summary** 

**Entity name** 

NOVONIX LIMITED

**Announcement Type** 

New announcement

Date of this announcement

Thursday April 18, 2024

#### The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted **Total number of +securities to be quoted** 

ASX +security code Security description		Number of +securities to be quoted Issue date
NVX	ORDINARY FULLY PAID	33,334 18/04/2024

Refer to next page for full details of the announcement

Appendix 2A - Application for quotation of securities



## Part 1 - Entity and announcement details

## 1.1 Name of entity

**NOVONIX LIMITED** 

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing

## 1.2 Registered number type

Registration number

ACN

157690830

## 1.3 ASX issuer code

NVX

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

18/4/2024

Appendix 2A - Application for quotation of securities



Part 2 - Type of Issue

2.1 The +securities to be quoted are:+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

## 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

Appendix 2A - Application for quotation of securities



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class FROM (Existing Class)

ASX +security code and description

NVXAA: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

**NVX: ORDINARY FULLY PAID** 

Please state the number of options that were exercised or other +convertible securities that were converted

33,334

18/4/2024

The last date the options were exercised or other +convertible securities were converted

18/4/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The first date the options were

exercised or other +convertible

securities were converted

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Nο

Issue date

18/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Appendix 2A - Application for quotation of securities

Number of +securities to be quoted

33,334

Are the +securities being issued for a cash consideration?

Ye

In what currency is the cash consideration being paid?

What is the issue price per +security?

AUD - Australian Dollar AUD 0.50000000

Any other information the entity wishes to provide about the +securities to be quoted

Appendix 2A - Application for quotation of securities



## Part 4 - Issued capital following quotation

## Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NVX : ORDINARY FULLY PAID	488,902,966
4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)	
ASX +security code and description	Total number of +securities on issue
NVXAD : PERFORMANCE RIGHTS	19,380,691
NVXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	28,166,667
NVXAL : CONVERTIBLE NOTES	45,221,586
ppendix 2A - Application for quotation of securities	6/6
pportant Lite in approach for quotation or observation	0,70



## **EXHIBIT 99.4**

#### **Announcement Summary**

**Entity name** 

NOVONIX LIMITED

**Announcement Type** 

New announcement

Date of this announcement

Friday April 19, 2024

## The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted **Total number of +securities to be quoted** 

ASX +security code Security description		•	
NVX	ORDINARY FULLY PAID	9,041	19/04/2024

Refer to next page for full details of the announcement

Appendix 2A - Application for quotation of securities



## Part 1 - Entity and announcement details

## 1.1 Name of entity

**NOVONIX LIMITED** 

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing

## 1.2 Registered number type

Registration number

ACN

157690830

#### 1.3 ASX issuer code

NVX

#### 1.4 The announcement is

New announcement

## 1.5 Date of this announcement

19/4/2024

Appendix 2A - Application for quotation of securities



Part 2 - Type of Issue

## 2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

#### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

Appendix 2A - Application for quotation of securities



## Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class FROM (Existing Class)

ASX +security code and description

**NVXAD: PERFORMANCE RIGHTS** 

TO (Existing Class)

ASX +security code and description

**NVX: ORDINARY FULLY PAID** 

Please state the number of options that were exercised or other +convertible securities that were converted

14,273

The first date the options were exercised or other +convertible securities were converted 19/4/2024

The last date the options were exercised or other +convertible securities were converted 19/4/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

19/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Appendix 2A - Application for quotation of securities



Issue details

Number of +securities to be quoted

9,041

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued on vesting of performance rights held by employees as part of their remuneration arrangements.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.930000

Any other information the entity wishes to provide about the +securities to be quoted

Appendix 2A - Application for quotation of securities



## Part 4 - Issued capital following quotation

#### Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

NVX : ORDINARY FULLY PAID 488,878,673

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

NVXAD : PERFORMANCE RIGHTS

19,383,613

NVXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

28,200,001

Appendix 2A - Application for quotation of securities

**NVXAL: CONVERTIBLE NOTES** 

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45,221,586